



Associated Broker

Authorised Financial Services Provider 34046

Disclosure as Required by the Financial Advisory & Intermediary Services Act

Hollins Insurance Brokers CC/TA Associated Brokers	Physical Address:	45 OLD MAIN ROAD KLOOF 38A Dorp Street, Cape Town, 8001
	Postal Address:	P O BOX 146 KLOOF 3610

Email Address: garth@associatedbroker.com Contact Number: 087 943 6623 Cell Phone: 082 576 3886

Garth Hollins is an authorized Financial Services Provider of Hollins Insurance Brokers, who is registered as a Key Individual and is licensed to provide advice and intermediary services under various subcategories of Category. A copy of the license, which contains details of the financial services I am authorized to provide, as well as any exemptions, is available for inspection on request. Website - www.associatedbroker.com

Legal Status and Contractual Relationship

The intermediary is an independent broker who is paid for his/her services in the form of a fee and commission. He does not hold more than 10% of the shares issued by any insurers, and did not receive more than 30% of his total commission and remuneration from any one life assurer during the previous calendar year.

Qualifications and Experience

The intermediary has experience in providing advice on the following topic(s):
Death/ Disability/ Dreaded Disease planning/ Retirement planning/ Investment planning / Estate planning / Medical aids / Short Term (personal and commercial lines)/ Pension and Provident Funds.

The intermediary has the following qualifications:

- Certificate of Proficiency with the IISA.
- Intermediary Certificate of Business Studies – Short Term
- Marketing & Sales Management Diploma
- Nqf level 4(short term)
- = Nqf Level 5
- 60 credits life

Professional Indemnity Insurance

The intermediary has professional indemnity insurance with Etana Insurance company. A copy can be provided on request and covers both professional indemnity as well as Directors and Officers liability

Compliance & Complaints

Compliance Officer

National Compliance company e-mail info@nationalcompliance.co.za

Share call 0860104194 Ph 0329462921/2949 Fax 0329462225

<http://www.nationalcompliance.co.za>

Practice number 1307 No4 Brabham House, Garlicke Crescent, Crowthorne Corner, Ballito

A copy of our complaints handling process is available on request.

Mandate & Product Accreditation

The intermediary is authorized and accredited to give advice on all the products as listed below:

- Liberty/Liberty Health
- Zurich/ABSA/Renasa/Regent/Gaurdrisk insurance companies
- Santam / Mutual and federal/ U MS /CEU/Cross county/various underwriting agencies-list will be provided on request
- Momentum/Allan Gray
- Discovery Life / Discovery Health
- Sanlam/Resolution Health/Brightrock/Stratum

Professional bodies/Affiliation FIA membership number 340000521

Particulars of Long-term Insurance Ombudsman

PO Box 74571, Lynwood Ridge, 0040, Tel: (012) 4709080 Fax: (012)3483447

Baobab house, Eastwood office park, Lynwood Road, PRETORIA

Particulars of Registrar of Long-term Insurance

Financial Services Board, PO Box 35655, MENLO PARK, 0102, Tel: (012) 428-8000 Fax: (012) 347-0221

Client Signature and date _____ on _____ 2014