



Associated Broker

Authorised Financial Services Provider 34046

Disclosure as Required by the Financial Advisory & Intermediary Services Act

Hollins Insurance Brokers CC/TA Associated Brokers	Physical Address:	45 OLD MAIN ROAD KLOOF 17 Ville Franche, Sunset Road Lonehill
	Postal Address:	P O BOX 146 KLOOF 3610

Email Address: gary@associatedbroker.com Contact Number: 087 943 6623 Cell Phone: 0845295617

Gary Wilson is an authorized representative of Hollins Insurance Brokers, who is registered as a **REP** and is licensed to provide advice and intermediary services under various subcategories of Category one on behalf of Hollins Insurance Brokers. A copy of the license, which contains details of the financial services authorized to provide, as well as any exemptions, is available for inspection or on request. Gary Wilson is Representative operating under supervision (short term) from website www.associatedbroker.com

Legal Status and Contractual Relationship

The intermediary is an independent broker who is paid for his/her services in the form of a fee and commission. He does not hold more than 10% of the shares issued by any insurers, and did not receive more than 30% of his total commission and remuneration from any one life insurer during the previous calendar year.

Qualifications and Experience

The intermediary has experience in providing advice on the following topic(s):
Death/ Disability /Dreaded diseaseplanning/ retirement planning/ investment planning / estate planning / medical aids / short term (personal and commercial lines)/Pension and Provident funds

The intermediary has the following qualifications:

- Intermediary Certificate of Business Studies – Life Assurance
- Marketing & Sales Management Diploma
- Nqf level 5
- FSB representative qualification

Professional Indemnity Insurance

The intermediary has professional indemnity insurance with Etana Insurance company. A copy can be provided on request and covers both professional indemnity as well as Directors and Officers liability

Compliance & Complaints

Compliance Officer Daniel Opperman
National Compliance company e-mail info@nationalcompliance.co.za
share call 0860104194Ph 0329462921/2949Fax 0329462225 <http://www.nationalcompliance.co.za>
Practice number 13074 Brabham House, Garlicke Crescent, Crowthorne Corner, Ballito A copy of our complaints handling process is available on request.

Mandate & Product Accreditation

The intermediary is authorized and accredited to give advice on all the products as listed below:

- Liberty/Liberty Health
- Zurich/ABSA/Renasa/Regent/Gaurdrisk insurance companies
- Santam / Mutual and federal/ U MS /CEU/Cross county/various underwriting agencies-list will be provided on request
- Momentum/Allan Gray
- Discovery Life / Discovery Health
- Sanlam/Resolution Health/Brightrock/Stratum

Professional bodies/Affiliation FIA membership number 340000521

Particulars of Long -term Insurance Ombudsman

PO Box 74571, Lynwood Ridge, 0040, Tel: (012) 4709080Fax: (012)3483447
Baobab house, Eastwood office park, Lynwood Road, PRETORIA

Particulars of Registrar of Long-term Insurance

Financial Services Board, PO Box 35655, MENLO PARK, 0102, Tel: (012) 428-8000Fax: (012) 347-0221

Client Signature and date _____ on _____ 2014